

Part 1: Pre-event Event Planning Checklist



Event planning checklist

How to prepare in the months leading up to your event

> 3 to 6 months ahead marketing plan

Create your TPT event campaign link
Create a pre-event email campaign
using the campaign link you created in TPT
Media/press release
Develop publicity pieces
(blog, articles, social posts, etc.)
Use #GartnerPeerInsights hashtag
Create promotional video
(provided by Gartner)
Secure a prime location for build in a
high-traffic area

2 months ahead

Booth setup

Order signage

Plan incentive program and include in your attendee communications

Order incentives

Send out pre-event email communications 8 weeks out to 1 week out

 Note call to action, location and thank-you gift!

Plan full-time staffing for sourcing booth and set up training with Gartner

2 to 4 weeks out

Finalize staff
Train staff
Ship materials to event venue
Alert on-site tech support on network
wireless or hardwiring options for
review area

Day of event

Walk through booth area
Finalize decor, incentives, tabletop
signage and snacks
Kiosks: Set campaign link as
homepage for reach kiosk

 Do a test run through the landing page and site; go through all steps and submit a test review

Connect with tech support in case any issues arise during the event

Pre-event At the event Postevent